



RateLinx

INSIGHT 24

***Newest Features from
2023 Until Now***

***Presented by Shannon Vaillancourt
CEO, RateLinx***

Summary

50 RATING ENGINE RELEASES

75 APPLICATION RELEASES

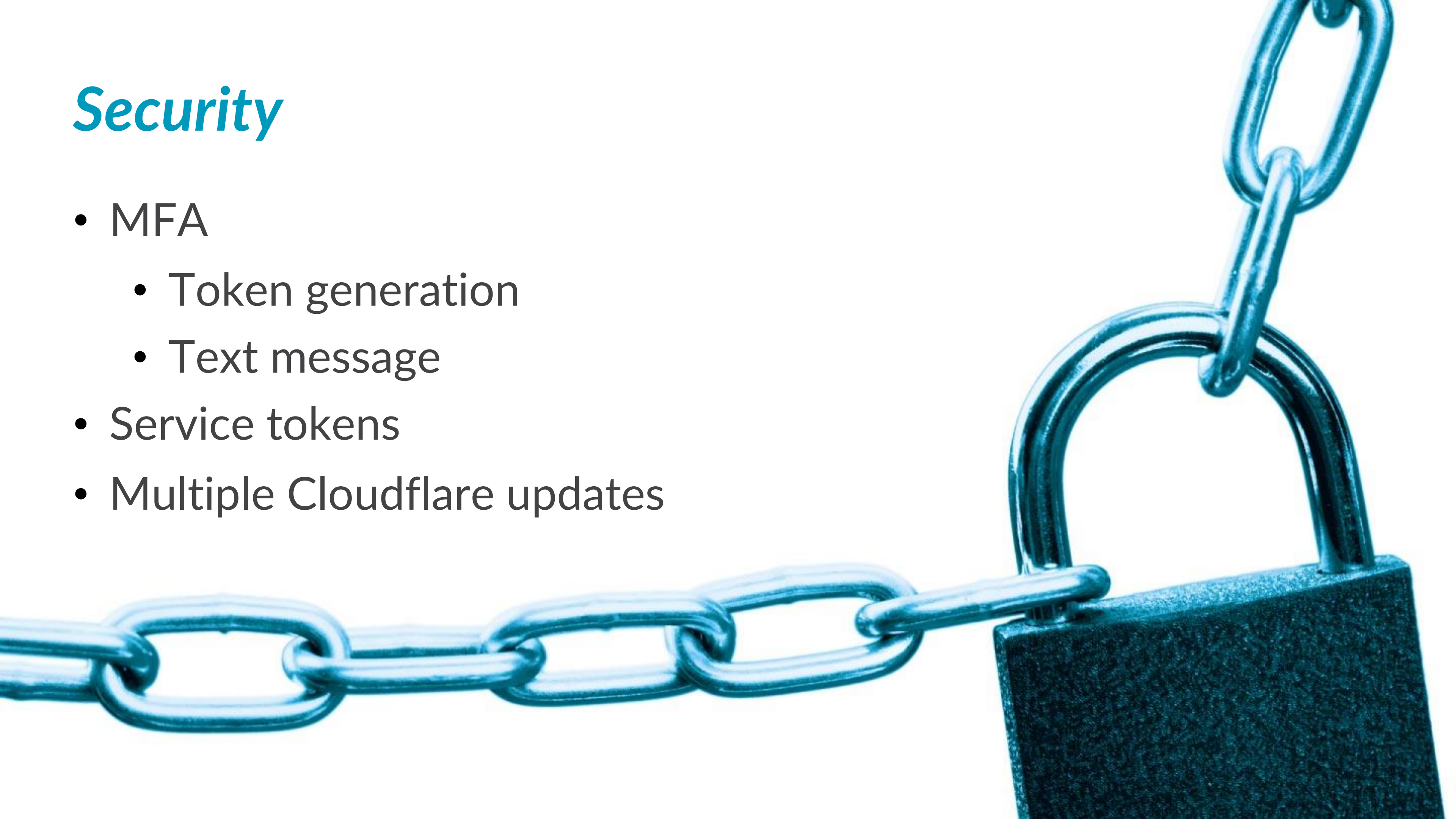
- 38 base rates updated
- 1 major performance update
- 1,298,887 LTL discounts setup
- 7,161,467 truckload lanes setup
- 388 custom base rates loaded
- 26 carriers added to ShipLinx
- 26 updates to Auction module
- 13 updates to Tracking module
- 17 updates to LoadBuilder module
- 19 updates to Dynamic Reports module
- 11 updates to Rate Modeling
- 12 security updates / enhancements
- 100 updates to internal freight audit systems

New Carriers

- AVRT API moved to latest
- CCT Canada
- CH Robinson
- DAFG API moved to latest
- DHL new JSON API
- DYLT API moved to latest
- EXLA API moved to latest
- Global-E
- GlobalTranz
- GORI
- Intercept logistics (ICLI)
- Loomis API
- Midland Courier
- ODFL API moved to latest
- OmniParcel
- Peninsula trucking
- Pitt Ohio
- PYLE API moved to latest
- RNLO API moved to latest
- Roadie
- RXO
- SEFL dynamic pricing API added
- SpeedX
- UPS JSON OAUTH API
- USPS (direct integration)
- WARD API moved to latest

Security

- MFA
 - Token generation
 - Text message
- Service tokens
- Multiple Cloudflare updates



LoadBuilder: Exceptions Intelligence

Routing Exceptions

+ ADD NEW

↑ IMPORT

Filters



LOAD SHIPLINX SHIPMENT

LOAD LOADBUILDER SHIPMENT

DUPLICATES

10 Results



Page: |< < 1 > >| Per Page: 50

	Client ID	Effective Date	Expiration Date	Rule Id	Mode	BillingType	Ship To Number	Sold To Number	Origin Loc ID
	DASHBOARD	8/1/2024 12:00:00 AM	8/31/2025 12:00:00 AM	25008	LTL				
	DASHBOARD	8/1/2024 12:00:00 AM	8/30/2025 12:00:00 AM	25070	LTL				
	DASHBOARD	7/1/2022 12:00:00 AM	7/1/2023 12:00:00 AM	277			322111		
	DASHBOARD	1/1/2022 12:00:00 AM	1/7/2071 12:00:00 AM	1856				XPO	
	DASHBOARD	6/1/2022 12:00:00 AM	6/30/2022 12:00:00 AM	273				WALMART	
	DASHBOARD	1/1/2022 12:00:00 AM	4/1/2045 12:00:00 AM	232				WALMART	
	DASHBOARD	1/1/2022 12:00:00 AM	12/31/2022 12:00:00 AM	23					
	DASHBOARD	1/1/2022	1/7/2071 12:00:00	1857					









Advanced

0









LoadBuilder: Exceptions Intelligence

Duplicates





Filters    1 Results    Default View  





Client ID

Advanced 0 

Page:   1   Per Page: 50 

Total	Start Date	End Date	Client ID	Mode	BillingType	Ship To Number	Sold To Number	Origin Loc ID	Origin Account Number	From Address 1	From Address 2	From City	From State	From
2	8/1/2024	8/31/2025	DASHBOARD	LTL	0								WI	

Client ID	Effective Date	Expiration Date	Rule Id	Mode	BillingType	Ship To Number	Sold To Number	Origin Loc ID	Origin Account Number	From Address 1	From Address 2	From City	From State	From Zip Low	From
  DASHBOARD	8/1/2024 12:00:00 AM	8/30/2025 12:00:00 AM	25070	LTL									WI		
  DASHBOARD	8/1/2024 12:00:00 AM	8/31/2025 12:00:00 AM	25008	LTL									WI		

Page:   1  

[CLOSE](#)

LoadBuilder: Exceptions Intelligence

Calculate Exception Occurrences

Of the last 5000 Load Builder shipments with the currently active routing exceptions while ignoring ship date, **1** would utilize this exception

Below are some examples of loads within the constraints of the exception

	LoadNumber	Rule Id	Rule Applies	
Q	154360071		True	

CANCEL

LoadBuilder: Exceptions Intelligence

Shipping Exceptions

ADD NEW IMPORT

Filters

Client ID

Advanced 0

LOAD SHIPLINX SHIPMENT LOAD LOADBUILDER SHIPMENT DUPLICATES

Client ID	ShipDate	Mode	BillingType	Ship To Number
DASHBOARD	8/29/2024	LTL		
Sold To Number	Origin Loc ID	Origin Account Number	From Address 1	From City
	150		4602 S Biltmore Lane	Madison
From State	From Zip	From Country	Ship To Address 1	Ship To City
WI	53714	US	17220 North Scottsdale Road	Scottsdale
Ship To State	Ship To Zip	Ship To Country	Weight	Cartons
AZ	85254	US	87000	580
Linear Feet	Cube	User Field 1	User Field 2	User Field 3
	7308			
User Field 5	Attribute(s) ~~CarrierCode=SAIA~~CarrierName=SAIA~~CarrierSCAC=SAIA~~ClientLocID=150~~Comments=~~ConsolidationCount=1~~EditTimeStamp=3/25/2023 5:49:00 PM~~GenCarrier=~~Interface Version=5.0.0.194			

SHOW MATCHES ONLY CANCEL

3 Results

Page: 1 Per Page: 50

	Client ID	Effective Date	Expiration Date	Rule Id	Mode	BillingType	Ship To Number	Sold To Number	Origin Loc ID	Origin Account Number	From Address 1	From Address 2	From City	From State	From Zip Low	From Zip Hi	From Country	Ship
	DASHBOARD	8/1/2024 12:00:00 AM	8/30/2025 12:00:00 AM	25070	LTL									WI				
	DASHBOARD	8/1/2024 12:00:00 AM	8/31/2025 12:00:00 AM	25008	LTL									WI				
	DASHBOARD	8/1/2024 12:00:00 AM	8/31/2025 12:00:00 AM	25009										WI				

Page: 1

Dynamic Reports: Monitor

SaveDataMonitor

Monthly Parcel Late Fees Trend

SaveDataMonitor

Monthly Parcel Late Fees Trend

CREATE MONITOR

DELETE MONITOR

EDIT MONITOR

LOAD MONITOR

MANAGE SUBSCRIPTIONS



SCHEDULE

Filters



Ship Date Range

Use Ship Date ?

Include Accruals

Include BDB's

Include Denied

Advanced

4

Account Number

Equals

Search on Value

Columns

Search

Select: **All** | None

Account Number

AdjustmentAmount **SUM**

Att. EquipmentType10

Att. EquipmentType11


Att. EquipmentType6

Att. EquipmentType7




ADD CUSTOM COLUMN





Dynamic Reports: Monitor

Custom Trends 

These are trends either you or one of your colleagues configured in the Dynamic Reports to track

	Type	Period	Previous	Current	Percent Change	Trend
 	Monthly Parcel Late Fees Trend	Rolling30Days	4,918.73	352.05	-92.84%	

Data Monitor

 Results 

Email Secondary Email SMS Text Web Alert

Settings

Monthly Parcel Late Fees Trend

Operator:

Threshold:

Dynamic Reports: Create Chart

Dashboard Baseline Invoice Report

Save Report View Configuration

SAVE CONFIG

DELETE CONFIG

LOAD CONFIG

Save Report Chart

CREATE CHART

DELETE CHART

LOAD CHART



!SaveDataMonitor

CREATE MONITOR



SCHEDULE

Dynamic Reports: Chart Wizard

Chart Wizard

ReportName	ChartType
Dashboard Baseline Invoic	Pie Chart
Title	

Select a column to represent the chart categories

Ascending

Select a column to represent the data within the chart categories

How should this data be aggregated?

SUM

CREATE CHART **CANCEL**

Tracking

Tracking

SHOW PAST SHIP DATE

SHOW PICKING UP TODAY

SHOW DELIVERING TODAY



Created

332 Total
 36 BROKER
 110 TRUCKLOAD
 60 Blank Mode
 126 LTL



Picked Up

0 Total Shipments
 0 On Time
 0 Late



In Transit

15 Total Shipments
 15 On Time
 0 Late



Out For Delivery

8 Total Shipments
 8 On Time
 0 Late



Delivered

153 Total
 96 On Time
 57 Late



	Not Tracking Reason - EDI	Not Tracking Reason - API	Last API Call	API Error

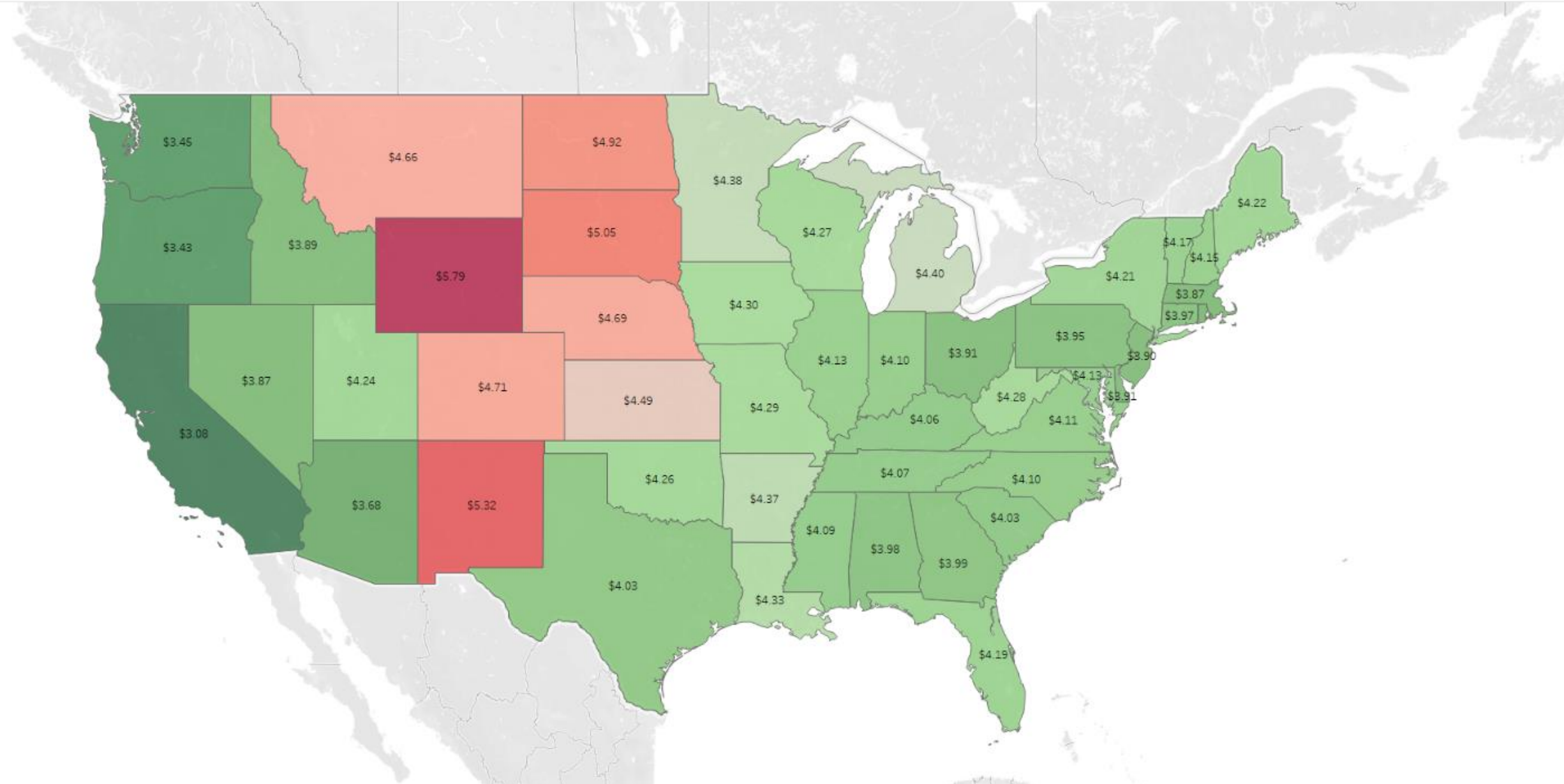
LTL Base-Rate Analysis

Reports

LTL Base Rate Analysis

LOAD REPORT

Destination (All) (All) (All) By Lane



LTL Base-Rate Analysis

Measure Descriptions

Cost Ratio: Average Cost divided by Average Cost for Class 100

Scaled Percent Change: Scaled Percent Change between Average Cost and Average Cost for Class 100

SCAC	50	55	60	65	70	77.5	85	92.5	110	125	150	175	200	250	300	400	500
AACT	0.581	0.622	0.660	0.699	0.740	0.799	0.865	0.933	1.092	1.234	1.473	1.712	1.951	2.422	2.896	3.838	4.799
ABFS	0.565	0.605	0.642	0.681	0.720	0.784	0.856	0.923	1.100	1.251	1.496	1.743	1.989	2.519	3.017	4.013	5.032
AVRT	0.609	0.645	0.685	0.720	0.764	0.816	0.880	0.935	1.067	1.190	1.416	1.596	1.806	2.236	2.449	3.168	3.905
CNWX	0.552	0.597	0.641	0.691	0.716	0.776	0.851	0.925	1.100	1.249	1.498	1.747	1.996	2.494	2.993	3.989	4.985
CTII	0.583	0.621	0.656	0.696	0.740	0.794	0.864	0.931	1.099	1.253	1.498	1.742	1.988	2.476	2.966	3.940	4.922
DAFG	0.586	0.622	0.657	0.695	0.734	0.788	0.846	0.914	1.076	1.199	1.560	1.812	2.180	2.802	3.446	4.501	5.821
DHRN	0.571	0.614	0.647	0.694	0.735	0.789	0.856	0.929	1.091	1.225	1.460	1.693	1.934	2.381	2.856	3.774	4.718
DPHE	0.587	0.624	0.660	0.696	0.740	0.796	0.868	0.935	1.100	1.250	1.499	1.749	1.999	2.498	2.997	3.996	4.995
DYLT	0.584	0.621	0.656	0.695	0.727	0.795	0.867	0.939	1.113	1.263	1.507	1.763	2.025	2.553	3.063	3.877	4.843
EXLA	0.571	0.611	0.647	0.687	0.729	0.789	0.859	0.927	1.099	1.246	1.492	1.740	1.985	2.588	3.099	4.121	5.155
FTSC	0.594	0.629	0.664	0.706	0.749	0.807	0.864	0.934	1.077	1.182	1.398	1.606	1.834	2.217	2.644	3.440	4.280
FXFE	0.579	0.617	0.653	0.693	0.735	0.791	0.860	0.926	1.099	1.245	1.489	1.732	1.977	2.463	2.950	3.920	4.895
FXNL	0.579	0.618	0.653	0.693	0.736	0.791	0.860	0.927	1.099	1.244	1.488	1.731	1.975	2.461	2.947	3.916	4.890
HMES	0.584	0.623	0.659	0.697	0.740	0.793	0.857	0.926	1.100	1.232	1.460	1.692	1.926	2.371	2.811	3.692	4.591
NPME	0.582	0.613	0.650	0.680	0.747	0.782	0.860	0.909	1.182	1.343	1.626	1.878	2.155	2.683	3.246	4.319	5.375
OAKH	0.605	0.640	0.673	0.711	0.747	0.805	0.869	0.933	1.100	1.249	1.498	1.747	1.995	2.493	2.990	3.985	4.981
ODFL	0.575	0.612	0.647	0.686	0.726	0.795	0.864	0.932	1.100	1.247	1.492	1.737	1.983	2.472	2.962	3.938	4.921
PENS	0.622	0.633	0.651	0.700	0.736	0.809	0.867	0.934	1.100	1.250	1.500	1.750	2.000	2.500	3.000	4.000	5.000
PITD	0.585	0.626	0.661	0.703	0.756	0.799	0.875	0.930	1.133	1.281	1.538	1.779	2.040	2.536	3.049	4.046	5.033
PYLE	0.588	0.622	0.660	0.691	0.759	0.793	0.872	0.915	1.182	1.344	1.623	1.873	2.152	2.681	3.241	4.298	5.356
RDFS	0.606	0.642	0.678	0.712	0.755	0.803	0.874	0.943	1.085	1.219	1.440	1.677	1.890	2.364	2.822	3.747	4.677
RDWY	0.566	0.605	0.639	0.676	0.720	0.782	0.855	0.920	1.100	1.248	1.489	1.735	1.981	2.523	3.012	4.013	5.026
RETL	0.606	0.639	0.675	0.706	0.744	0.794	0.861	0.921	1.110	1.265	1.511	1.763	2.016	2.517	3.019	4.055	5.045
RNLO	0.574	0.611	0.646	0.686	0.727	0.794	0.864	0.931	1.101	1.247	1.495	1.738	1.983	2.473	2.961	3.936	4.917
SAIA	0.549	0.584	0.617	0.655	0.696	0.747	0.826	0.890	1.100	1.248	1.518	1.767	2.016	2.515	3.013	4.005	5.004
SEFL	0.570	0.618	0.656	0.694	0.739	0.798	0.865	0.932	1.090	1.231	1.468	1.710	1.954	2.407	2.875	3.819	4.763
STDF	0.584	0.620	0.654	0.698	0.747	0.795	0.858	0.928	1.074	1.187	1.411	1.613	1.846	2.241	2.652	3.530	4.371
SUON	0.578	0.615	0.652	0.694	0.738	0.797	0.862	0.931	1.093	1.230	1.465	1.704	1.948	2.391	2.878	3.808	4.781

LTL Base-Rate Analysis

Measure Descriptions

Cost Ratio: Average Cost divided by Average Cost for Weight 1000

Scaled Percent Change: Scaled Percent Change between Average Cost and Average Cost for Weight 1000

SCAC	100	200	500	2000	5000	10000	15000
AACT	0.196	0.282	0.606	1.724	3.432	5.730	8.595
ABFS	0.244	0.315	0.607	1.725	3.555	6.132	9.197
AVRT	0.155	0.283	0.630	1.647	3.072	5.263	7.893
CNWX	0.224	0.323	0.639	1.742	3.750	6.453	8.654
CTII	0.191	0.292	0.605	1.709	3.404	6.114	9.168
DAFG	0.173	0.310	0.638	1.707	3.219	5.495	8.243
DHRN	0.130	0.255	0.601	1.779	3.289	4.998	7.495
DPHE	0.239	0.291	0.588	1.681	3.652	5.988	5.988
DYLT	0.263	0.309	0.608	1.695	3.578	6.195	9.291
EXLA	0.253	0.312	0.623	1.705	3.571	6.113	9.169
FTSC	0.214	0.351	0.687	1.712	3.102	5.182	7.773
FXFE	0.225	0.295	0.602	1.702	3.501	5.975	8.958
FXNL	0.226	0.296	0.603	1.702	3.495	5.966	8.943
HMES	0.263	0.306	0.619	1.782	3.381	6.173	9.260
NPME	0.296	0.353	0.670	1.669	3.173	5.391	8.087
OAKH	0.322	0.350	0.587	1.704	3.455	5.505	8.256
ODFL	0.275	0.343	0.674	1.450	2.972	5.008	7.510
PENS	0.328	0.410	0.605	1.571	3.189	5.091	7.636
PITD	0.172	0.310	0.624	1.736	3.491	6.114	9.159
PYLE	0.258	0.343	0.655	1.681	3.471	6.200	9.297
RDFS	0.231	0.291	0.603	1.671	3.586	6.324	9.484
RDWY	0.229	0.307	0.619	1.729	3.525	6.188	9.282
RETL	0.325	0.362	0.587	1.679	3.478	5.707	8.559
RNLO	0.223	0.297	0.607	1.661	3.351	5.866	8.798
SAIA	0.228	0.281	0.593	1.718	3.453	6.168	9.251
SEFL	0.232	0.290	0.637	1.646	3.183	5.423	8.134
STDF	0.161	0.311	0.629	1.787	3.365	5.823	8.735
SUON	0.256	0.293	0.597	1.768	3.577	6.085	9.127
UPGF	0.242	0.302	0.617	1.731	3.586	6.440	9.659

Other Updates

- Rate setup enhancements—more customers are using this function to maintain non-API rates
- Page builder to easily create email notifications
- ShipLinx desktop
 - Version 4.8 of .net
 - Integration with Label Master DGIS
 - Certified integration with ERPs: NetSuite, Acumatica, Sage, Visual, D365

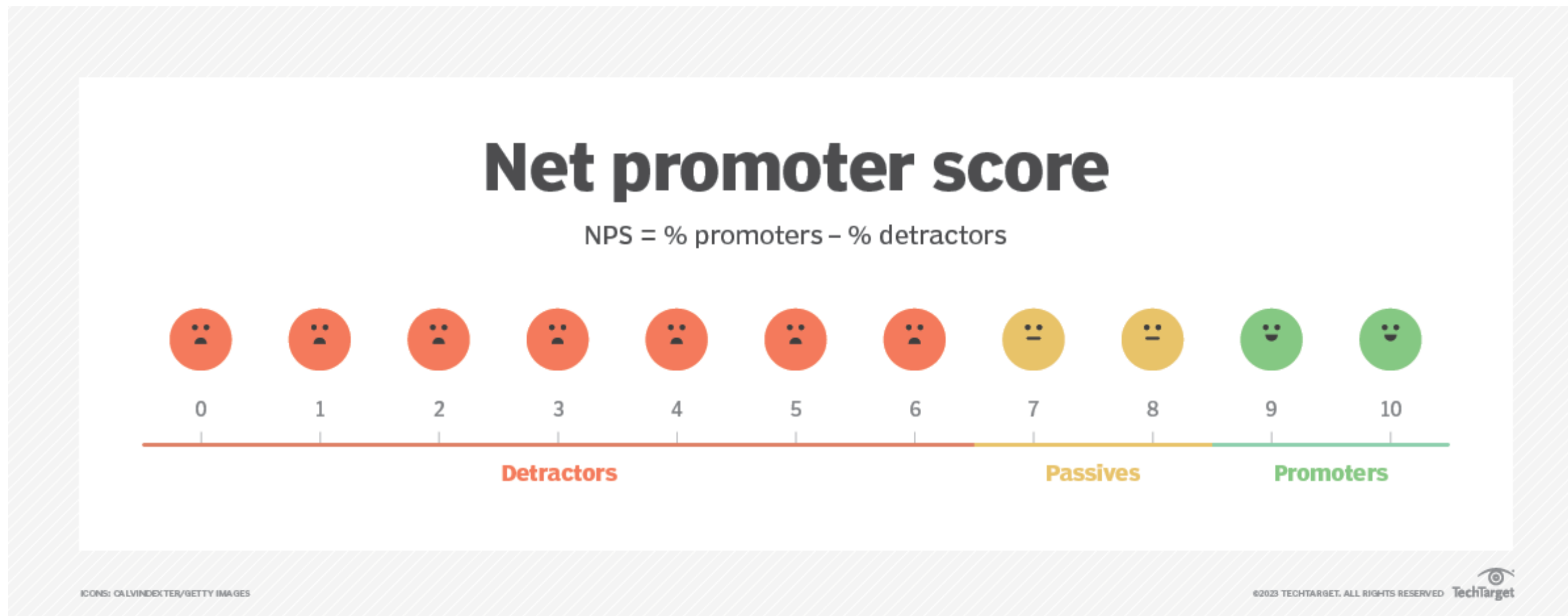


UPDATE

What is a Net Promoter Score (NPS)?

NPS is used to measure customer experience.

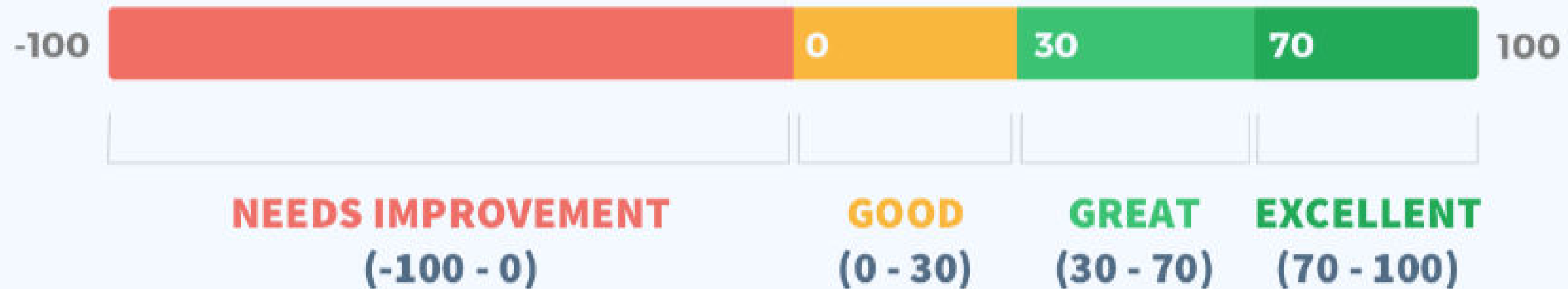
Organizations use NPS to find business areas for improvement to increase customer loyalty. It asks, "would you recommend us to a colleague?"



RateLinx 2024 NPS is 40. What does that mean?

Our 2025 goal is to increase 50% of passives to promoters to achieve NPS of 50 or more. Our 2026 goal is to achieve excellent status of 70 or more.

What is a good NPS score?



RateLinx Advocates, 2023-2024

Coming in 2025, Reliable Parts: video testimonial // and YOU!

ECOLAB[®]



JAECKLE
DISTRIBUTORS



 **PENTAIR**




PING[®]



 **POWER**
S A L E S



Reza Ghazi Moradi



 School Specialty.







 **STRUCTURE**
MEDICAL



 **wirebelt.**



Legend

 Livestream
 Video Testimonial
 Case Study
 INSIGHT Presenter

RateLinx

<https://ratelinx.com>